



Ref: PNBHFL/SE/EQ/FY25/122

Date: February 06, 2025

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540173

The National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Dear Sir(s),

Sub: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform that the Internal Committee for allotment of NCDs, as authorized by the Board of Directors of the Company, has today i.e. February 06, 2025, approved allotment of 30,000 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures of the face value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs. 300 Crore (Rupees Three Hundred Crore Only), through private placement.

The details of the said allotment are furnished in Annexure ‘A’ enclosed herewith.

We request to take the above intimation on record.

Thanking You,

Yours faithfully,
For **PNB Housing Finance Limited**

Veena G Kamath
Company Secretary

Encl: As above

Annexure -A

S. No.	Terms	Particulars
1.	Size of the issue	30,000 Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures (“Debentures”) of face value of Rs. 1,00,000/- each aggregating up to Rs. 300,00,00,000/- (Rupees Three Hundred Crore Only). 8.05% PNB Housing Finance Limited 2030 Series LXVIII
2.	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes On the Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Ltd. (“NSE”)
3.	Tenure of the instrument	5 Years
	Date of allotment	February 06, 2025
	Date of Maturity	February 06, 2030
4.	Coupon/interest offered	8.05
5.	Schedule of payment of Coupon/interest and principal	<u>For Principal:</u> February 06, 2030 <u>For Interest:</u> February 06, 2026 February 08, 2027 February 07, 2028 February 06, 2029 February 06, 2030
6.	Charge/Security, if any, created over the assets	An exclusive charge on the specific book debts of the Company with minimum security coverage of 1 time.
7.	Special rights/interest/privileges attached to the instruments and changes thereof	There are no special rights/ privileges attached to the Debentures.
8.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	In case of default in payment of Interest and/or redemption of the principal amount of the Debentures on the respective due dates, additional interest of 2% p.a. over and above the coupon rate shall be payable by the Company for the defaulting period
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments therein, if any.	Not Applicable
10.	Details of redemption of Debentures	The redemption amount shall be repaid in full at maturity on February 06, 2030, as mentioned in the term sheet.